Consumer divestment process overview

WE ARE HERE

Preparing to move to the next phase



IPO

3. Prepare for listing

- Includes due-diligence verification and offer documents
- Non-deal roadshow meetings



4. Offer Documents

 Prospectus is lodged with financial markers regulator



5. Marketing & Roadshows

 Roadshows to present the company to institutional investors and offer to retain investors



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6. or sale

Company will either be:

 Listed for trading on stock exchanges and shares available to investors

Or

option

Complete the sale and transition the business to the new owner once we satisfy any conditions and obtain shareholder and other approvals.

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Trade sale 13.

Options &

planning

Consider divestment options and determine the

approach

Preparing

Appoint external advisors

· Form an internal team to

manage the process

· Vendor due diligence

3. Going to

- Create a fact pack for potential buyers
- Long list potential buyers
- Get non-disclosure agreements signed by interested buyers



4. Screening / Selection

- Buyers submit indicative offers
- Short list potential buyers
- Interested buyers will undertake due diligence to review the business opportunity



5. Negotiations

- Binding offers are submitted
- Negotiate with buyers
- Sign agreements (which may include conditions)

Internal preparation for separation

This document is not reflective of the duration or relative timings of the steps in each process.